IEEE Power & Energy Society Surge Protective Devices Committee

Organization and Procedures Manual

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1.0 Introduction

This document serves as a supplement to the IEEE PES Surge Protective Devices Committee (SPDC) Sponsor Policies and Procedures for Standards Development and the IEEE PES Surge Protective Devices Committee Working Group Policies and Procedures for Standards Development and covers non-standards related business of the SPDC. All standards development activity is governed by the above documents. This document outlines the organizational and business aspects of the SPDC.

2.0 Purpose

This manual defines the organization of the SPDC (the Committee), the scopes of the main committee (3.0), its subcommittees, (3.1 through 3.7), the subcommittees' working groups, and the duties of the main committee officers, standards coordinators, and subcommittee chairs. In addition, certain relevant operating procedures are defined. The identification of Subcommittees 3.1 through 3.7 and their descriptions is not intended to limit the Sponsor from adding Subcommittees as deemed necessary.

The Committee administrative year shall begin on January 1, the same as the administrative year for the IEEE PES. All appointed officers shall begin their terms on that date and serve for the prescribed term.

3.0 Scope of the Surge Protective Devices Committee (3.0)

The scope of the SPDC encompasses the Committee and its Subcommittees' technical responsibilities. Technical Subcommittees, in addition to their technical responsibilities, will have direct responsibility for remaining cognizant of social implications, the environment, aesthetics, increased employment, and other matters as related to the practice of electrical engineering. The SPDC is responsible for development and management of Standards, Recommended Practices and Guides relating to Surge Protective Devices (SPDs).

The SPDC is also commonly referred to as the "Sponsor", "Committee", "Main Committee", "3.0", and "MC 3.0".

Scope of MC 3.0:

Treatment of all matters in which the dominant factors are the design, construction, testing, preparation of IEEE standards, recommended practices, guides and conformity assessment procedures, selection, application and integration of protective devices with auxiliary systems and equipment (such as shield wires, lightning masts, etc.) designed to prevent damage and/or outages to electrical power generation, transmission, distribution, utilization and communication systems, and associated equipment due to overvoltages or overcurrents or both created by external or internal electrical surge events (such as lightning, utility switching or internal system or equipment operation). Included is treatment of the following:

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- Overvoltage surge protective devices (such as surge arresters, surge protective devices, protective gaps, and surge protective capacitors).
- Neutral grounding devices (such as grounding reactors and grounding transformers jointly with the Transformer Committee resistors and combinations thereof).
- Lightning and switching surge investigations jointly with the Transmission and Distribution Committee.
- Promotion of studies, technical papers, and discussions on performance of devices, seeking new contributions on improved recommended practices, updating bibliographies, standards and guides.
- Matters relating to surge protective devices specifically designed for application covered by other technical committees of IEEE (such as Power System Communication Committee) or societies (such as Industry Applications Society and Communications Society), may be treated jointly if emphasis is on the particular requirements of the application.
- SPDs employed in generation, transmission, distribution and utilization of electrical energy including the effects of such devices on the system's operation.
- SPDs employed in Information and Communications Technology (ICT) systems and circuits including the effects of such devices on the system's operation.
- Treatment of the techniques and needs for coordination within, between, and among SPDs and their environment, to the extent that these factors affect protection functions or performance. Environment includes such items as insulation coordination and the application of system neutral grounding devices.
- Sponsorship and development (either alone or jointly with other technical committees and/or organizations) of standards, recommended practices, guidelines and policies as well as preparation of position papers and/or documents, technical conferences and/or sessions on matters related items above.
- Liaison and cooperation with other technical committees, societies, subcommittees and associations concerned with various aspects of items above.
- SPDs and surge protective components, SPCs, employed in information and communications technologies systems including the effects on the system operation.

The appointment of officers, progression of officers, and committee membership in the main committee is governed by the SPDC Sponsor Policies and Procedures for Standards Development.

The structure of the SPDC is shown here: https://pes-spdc.org/content/spdc-organisation

3.1 SPDC Subcommittees

3.1.1 Subcommittee Membership

The Chair of the Subcommittee shall be appointed by the Chair of the Committee with the approval of the SC 3.1 membership.

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Membership of the Subcommittee, unless stated otherwise in the follow clauses, shall consist of the appointed Subcommittee Chair, the Chair from each of the other Subcommittees (as exofficio members), the Standards Coordinators, the Chairs of the Working Groups under the Subcommittee and other members recommended by the Chair and approved by SPDC Chair—that is, other appointees due to their expertise or experience may also be appointed by the Subcommittee Chair with approval of the Committee Chair. The Subcommittee Chair may also allow the Committee officers as ex officio members. The Chair may appoint a Vice Chair and Secretary as needed.

Subcommittee membership is reviewed and reaffirmed yearly by the Subcommittee Chair and is contingent upon meeting the qualifications listed above.

A member may discontinue his Subcommittee membership by sending a letter or electronic correspondence of resignation to the Subcommittee Chair. The Subcommittee Chair may elect to discontinue the membership of a continually inactive or non-participating member by sending written or electronic notification to the affected member. The returning of surveys and ballots and active contribution are the prime criteria for determining participation and continuation of Subcommittee membership.

3.1.2 Administration Subcommittee (SC 3.1)

Scope of SC 3.1:

- Plan and coordinate the financial, meeting planning, and business activities of the main committee and its subcommittees.
- Oversee through the Bibliography & Definitions, High-Voltage Surge Protective Devices, Low-Voltage Surge Protective Devices and Web & Electronic Documentation Subcommittees the activities of the committee and position documents.
- Oversee the nomination and presentation of awards.
- Maintain liaison with other technical committees, societies, groups and associations.
- Plan, coordinate and execute member and leader training for the SPDC membership.

The officers of the Committee shall serve in the same capacity as Chair, Vice Chair, and Secretary of SC 3.1.

Membership of Administrative Subcommittee, also known as "A&S", is comprised of the SPDC Officers, Subcommittee Chairs, immediate past SPDC Chair, the High-Voltage Standards Coordinator, and the Low-Voltage Standards Coordinator. Additional members may be appointed by the Committee Chair with approval of the current A&S Subcommittee membership.

The officers may invite others to attend A&S meetings, such as IEEE representatives, meeting hosts, etc., as the need occurs. Meetings of the A&S Subcommittee are considered closed sessions.

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3.1.3 Bibliography and Definitions Subcommittee (SC 3.2)

Scope of SC 3.2:

- Preparation and distribution to the Committee membership of current references pertaining to the design, construction, testing, performance, safety, selection and application of SPDs.
- Review definitions developed within the SPDC to determine compliance with existing terms in the SPDC Dictionary of Terms, IEEE Dictionary of Standard Terms and IEEE Standards Definitions Database and coordinate this activity with other Standards organizations, including IEC, TIA, etc.
- Review new component symbols developed within the SPDC in digital format to
 determine graphic compliance with existing symbols in the IEEE "Graphic Symbols for
 Electrical and Electronics Diagrams" document and coordinate this activity with
 Subcommittee 3.7, and other Standards organizations, including IEC, TIA, etc. Develop
 and maintain related standards, recommended practices, and guides for such products.
- Coordinate with other technical committees, groups, societies, and associations as required.

3.1.4 High-Voltage Surge Protective Devices Subcommittees (SC 3.3, 3.4, 3.5)

Scope of SC 3.3, 3.4, 3.5:

- Treatment of all matters in which the dominant factors are the design, testing, construction, characteristics and application of devices to prevent damage to electrical power generation, transmission, distribution and utilization systems, rated above 1000 volts ac or 1500 volts dc, due to transient overvoltages.
- Treatment of all types and classes of surge arresters, protective gaps, and surge protective capacitors.
- Treatment of system neutral grounding and insulation coordination.
- Develop and maintain related standards, recommended practices, and guides for such products.
- Coordinate with other technical committees, groups, societies, and associations as required.

The Chair may appoint a Vice Chair and Secretary as needed.

3.1.5 Low-Voltage Surge Protective Devices Subcommittee (SC 3.6)

Scope of SC 3.6:

• Treatment of all matters in which the dominant factors are the design, construction, characteristics, performance, preparation of standards, selection, and application of surge protective devices designed to prevent damage to circuits and associated equipment for

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power services rated 1000 Volts (ac) or 1500 V (dc) and less, information and communications technologies services and combinations of both due to overvoltages, overcurrents, or both.

- Mutual collaboration of the Low Voltage Subcommittee and High Voltage Subcommittee
 may result in guidance provided for surge protection of equipment connected to low
 voltage circuits and medium voltage distribution circuits. An example of this mutual
 collaboration is the Smart Grid Surge Protection Guide Working Group.
- Due to advancing technologies and ingenious designs, surge protective devices may contain any combination of linear or non-linear components. Such applications fall within this scope.
- Coordinate with other technical committees, groups, societies and associations as required.

3.1.6 Web and Electronic Documentation Subcommittee (SC 3.7)

The purpose of the Web and Electronic Documentation Subcommittee is to provide members working in the SPD standards, technical development and information sharing processes with assistance in the use of IT (Information Technology) tools.

Scope of SC 3.7:

- Promoting the uniform use of modern technology in standards and member development
- Assisting in the electronic preparation and revision of SPDC standards
- Dealing with requests and problems related to using SPDC Web facilities
- Maintenance of the SPDC Web content and structure
- Develop and maintain related standards, recommended practices, and guides for such products.
- Coordinate with other technical committees, groups, societies, and associations as required.

3.2 Scope of the SPDC Working Groups

The scopes of the working groups shown below are subordinate to the scope of the subcommittee to which they belong. The number designation of the working group is used to establish to which committee and subcommittee a working group belongs. The working group number consists of a number (3, which indicates the SPDC Main Committee), followed by ".", followed by a number indicating the Subcommittee designation (1 for A&S, 2 for Bibliography and Definitions, 3 or 4 or 5 for High-Voltage, 6 for Low-Voltage, 7 for Web and Electronic Documentation), followed by ".", and followed by a one- or two-digit number used to designate the working group.

NOTE: Working Group Membership and Procedures for working groups that develop standards are covered by the Working Group Standards Policies and Procedures Manual.

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3.2.1 Fellow Nomination Working Group (WG 3.1.1)

Scope of WG 3.1.1:

- Nominate and encourage nomination of SPDC members to the grade of Fellow
- Prepare endorsements, when warranted, for SPDC members in accordance with IEEE Fellow nomination procedures

The Chair of WG 3.1.1 shall be appointed by the Chair of the Committee with the approval of the SC 3.1 membership. The Chair is typically the most recently appointed SPDC Fellow or the Chair of the Committee.

The members of this working group are appointed at the discretion of the Chair of the working group upon receipt of an expression of interest and indication of ability to participate from the candidate. The Working Group Chair notifies the Committee Chair of his appointments. The subcommittee chair may also allow the Committee officers as ex officio members. Other appointees due to their expertise or experience may also be appointed by the Working Group Chair.

Working Group membership is reviewed and reaffirmed yearly and is contingent upon meeting the qualifications listed above.

A member may discontinue his Working Group membership by sending a letter or electronic correspondence of resignation to the Working Group Chair. The Working Group Chair may elect to discontinue the membership of a continually inactive or non-participating member by sending written or electronic notification to the affected member. The returning of surveys and ballots and active contribution are the prime criteria for determining participation and continuation of Working Group membership.

The Chair may appoint a Vice Chair and Secretary as needed.

WG 3.1.1 does not develop standards; therefore, it falls outside the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development. However, the working group is intended to follow the principles of the above document and use it as a guide for conducting business.

3.2.2 Awards Working Group (WG 3.1.2)

Scope of WG 3.1.2:

- Recommend nominations to the A&S (SC 3.1) Subcommittee for IEEE, PES, and SPDC Awards, such as:
 - o IEEE Standard Medallion Award
 - Society and Field Awards
 - o SPDC Prize Paper

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- SPDC Distinguished Service Awards
- Working Group Recognition Award
- Prepare and process ballots for the PES Prize Paper Award and Working Group Recognition Award.
- o Promote recognition for SPDC members.
- Select a high interest paper for the Power Engineering Review. (To be established by A&S for specific projects only.)

The Chair of WG 3.1.2 shall be appointed by the Chair of the Committee with the approval of the SC 3.1 membership. The Chair is typically the immediate past committee chair.

The members of this working group are appointed at the discretion of the Chair of the working group upon receipt of an expression of interest and indication of ability to participate from the candidate. The Working Group Chair notifies the Committee Chair of his appointments. The subcommittee chair may also allow the Committee officers as ex officio members. Other appointees due to their expertise or experience may also be appointed by the Working Group Chair.

Working Group membership is reviewed and reaffirmed yearly and is contingent upon meeting the qualifications listed above.

A member may discontinue his Working Group membership by sending a letter or electronic correspondence of resignation to the Working Group Chair. The Working Group Chair may elect to discontinue the membership of a continually inactive or non-participating member by sending written or electronic notification to the affected member. The returning of surveys and ballots and active contribution are the prime criteria for determining participation and continuation of Working Group membership.

The Chair may appoint a Vice Chair and Secretary as needed.

WG 3.1.2 does not develop standards; therefore, it falls outside the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development. However, the working group is intended to follow the principles of the above document and use it as a guide for conducting business.

3.2.3 Continuous Revision of C62.11 Standard Working Group (WG 3.3.11)

Scope of WG 3.3.11:

- Make recommendations to the High Voltage Subcommittee for revision of IEEE C62.11
 "IEEE Standard for Metal-Oxide Surge Arresters for AC Power Circuits" or any
 subsequent MOV standard under the scope of the High Voltage Subcommittee.
- Monitor the C62.11 standard revisions under development within High Voltage Subcommittee.

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• Monitor the activities of IEC/TC37, NEMA 8LA and any other organization developing metal-oxide arrester standards and attempt to resolve differences that may occur between their activities and IEEE C62.11.

WG 3.3.11 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.4 High Voltage Arrester Protection and Coordination - Transformer Insulation Working Group (WG 3.4.8)

Scope of WG 3.4.8:

- Provide liaison representation through the Working Group Chair to the Working Group on Revision of Dielectric Tests Subcommittee of the IEEE Transformer Committee.
- Solicit and evaluate comments in writing from High Voltage Subcommittee members on new proposals and guides in recommended practices in the area of transformer protection.
- Formulate a consensus and guidance for the liaison representative to the related Transformers Committee Working Groups.
- Prepare and recommend to Working Group 3.4.14 for IEEE C62.22 in the transformer area
- Prepare and recommend to Working Group 3.4.14 for IEEE C62.22 clauses on 'Transformer protection, step-by-step procedures' (currently 5.2) and 'Special considerations for protection of transformers' (currently 5.3)
- Coordinating with 3.4.18 and 3.4.16, and also with C62.82.2

WG 3.4.8 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.5 Application Guide for Surge Voltage Protective Equipment on AC Rotating Machinery Working Group (WG 3.4.9)

Scope of WG 3.4.9:

- Investigate past and present publications and practices in the application of surge voltage protection to AC rotating machinery.
- Integrate and consolidate the knowledge on the subject.
- Prepare a suitable industry guide for the application of protective devices in the protection of AC rotating machinery, including integrally connected components, against surge voltages.
- Review the existing IEEE C62.21 document for errors and make changes as required, make additions, and update and improve this document

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WG 3.4.9 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.6 High Voltage Surge Protection of Generating Plants Working Group (WG 3.4.13)

Scope of WG 3.4.13:

This group covers surges entering an electric generating plant via transmission and distribution lines and methods to reduce them; methods of protecting indoor and outdoor equipment, controls and communication systems within the plant switchyard, the plant proper and ancillary facilities within the premises such as fuel, ash, water, cooling, weather and warning systems, against direct strokes, incoming and internally generated surges. Further, the group is to review the existing IEEE C62.23 document for errors and make changes as required, make additions, and update and improve this document.

WG 3.4.13 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.7 Continuous Revision of C62.22 Application Guide Working Group (WG 3.4.14)

Scope of WG 3.4.14:

- Make recommendations for revisions to C62.22, "Guide for Application of Metal-Oxide Surge Arresters for Alternating Current Systems."
- Monitor the application recommendations under development within the High Voltage Subcommittee.
- Coordinate surge protection application with other IEEE Societies, Groups or Technical committees where appropriate.
- Monitor the activities of IEC TC37 as they apply to changes or additions to IEC 60099-5, "Surge arresters Part 5: Selection and application recommendations" and attempt to resolve differences that may occur between their activities in C62.22.
- Collect, assemble, and organize input from all appropriate High Voltage Subcommittee Working Groups into a comprehensive guide for the application of metal oxide arresters.

WG 3.4.14 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.8 Revision of C62.22 Application Guide Annex C – Separation Effects Working Group (WG 3.4.16)

Scope of WG 3.4.16:

• Survey various methods to determine separation effects.

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- Review and evaluate the various methods.
- Develop an improved simplified method.
- Prepare and recommend to Working Group 3.4.14 a revised Annex C for IEEE C62.22.

WG 3.4.16 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.9 Insulation Coordination Standard Maintenance Working Group (WG 3.4.18)

Scope of WG 3.4.18:

- Maintenance of IEEE Standard C62.82.1 "Standard for Insulation Coordination Definitions, Principles, and Rules" and 1313.2 "Guide for the Application of Insulation Coordination" (Note C62.82.2 is in process and is intended to replace 1313.2.)
- Maintenance of IEEE Standards C62.82.1 and C62.82.2

WG 3.4.18 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.10 Application Guides for Neutral Grounding Devices in Electric Utility Systems Working Group (WG 3.5.7)

Scope of WG 3.5.7:

- Review existing Standard IEEE 62.92.1 "Part I Application Guide for Neutral Grounding in Electric Utility Systems -Introduction" for errors and for additions, and recommend changes as required or desirable to correct, update, or improve this document. (Task Force 1)
- Review existing Standard IEEE 62.92.2 "Part II Application Guide for Neutral Grounding in Electric Utility Systems Synchronous Generator Systems" for errors and for additions, and recommend changes as required or desirable to correct, update, or improve this document. (Task Force 2)
- Review existing Standard IEEE 62.92.3 "Part III Application Guide for Neutral Grounding in Electric Utility Systems Generator Auxiliary Systems" for errors and for additions, and recommend changes as required or desirable to correct, update, or improve this document. (Task Force 3)
- Review existing Standard IEEE 62.92.4 "Part IV Application Guide for Neutral Grounding in Electric Utility Systems Distribution" for errors and for additions, and recommend changes as required or desirable to correct, update, or improve this document. (Task Force 4)
- Review existing Standard IEEE 62.92.5 "Part V Application Guide for Neutral Grounding in Electric Utility Systems Transmission Systems and Subtransmission Systems" for errors and for additions, and recommend changes as required or desirable to correct, update, or improve this document. (Task Force 5)

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• Develop Standard IEEE 62.92.6 "Part VI - Application Guide for Neutral Grounding in Electric Utility Systems - Distributed Generation. (Task Force 6)

WG 3.5.7 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.11 Low Voltage Gap Type Surge Protective Device Components Working Group (WG 3.6.1)

Scope of WG 3.6.1:

- Review available low voltage gap type surge protective device components.
- Develop and recommend standard methods for testing and rating these surge protective device components.
- Prepare sections defining the characteristics of low voltage gap type surge protective components for incorporation into the Low Voltage Surge Protective Components Application Guide.

WG 3.6.1 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.12 Low Voltage Solid State Surge Protective Device Components Working Group (WG 3.6.2)

Scope of WG 3.6.2:

- Review available low voltage solid state surge protective components.
- Develop and recommend standard methods for testing and rating these surge protective components.
- Develop and maintain an application guide for low voltage solid state surge protective device components.
- Prepare sections defining the characteristics of low voltage solid state surge protective components for incorporation into the Low Voltage Surge Protective Components Application Guide.

WG 3.6.2 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.13 Low Voltage Surge Protective Components Application Guide Working Group (WG 3.6.3)

Scope of WG 3.6.3:

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- Develop a generalized guide for the application of low voltage surge protective components.
- Coordinate and incorporate sections prepared by other groups into an overall guide stating the surge environment equipment vulnerability, and surge protective components.

WG 3.6.3 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.14 Surge Characterization on Low Voltage Circuits Working Group (WG 3.6.4)

Scope of WG 3.6.4:

- Define the exposure of low voltage circuits to overvoltages and over-current surges.
- Organize existing data on the subject and characterize the surge environment
- Identify areas for further study and refer them to Subcommittee 3.6.
- Characterize the exposure of low voltage circuits to surges for use by all low voltage working groups.
- Prepare a test procedure specification for evaluating surge withstand capability of equipment connected to the environment developed above.

WG 3.6.4 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.15 Low Voltage AC Power System SPDs — Load Side of the Service Equipment (WG 3.6.6)

Scope of WG 3.6.6:

- For AC Power SPDs intended for installation on the load side of the service equipment, rated 1000 V (ac) or less (48 Hz to 62 Hz), establish, develop and maintain:
 - o performance characteristics and device ratings
 - o standard methods for testing and test specifications
 - o application guides

WG 3.6.6 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.16 Surge Protection for Information and Communications Technology (ICT) Circuits including Smart Grid Working Group (WG 3.6.7)

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Scope of WG 3.6.7:

- Establish performance characteristics for surge protective devices packaged to be connected to low voltage communications and signalling circuits. These packaged devices may contain a single non-linear component or multiple component combinations of non-linear or non-linear plus linear elements.
- Develop and recommend standard methods for testing and rating these devices.
- Prepare sections defining the characteristics and recommended application criteria for these devices for incorporation into an application guide.
- Coordinate and incorporate sections prepared by other groups for single devices.

WG 3.6.7 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.17 Low Voltage AC Power System SPDs — Line Side of the Service Equipment (WG 3.6.9)

Scope of WG 3.6.9:

- Develop and maintain the performance standard and application guide for surge protective devices designed for application on the line side of the low voltage ac supply mains of 1000 V (ac) or less (48 Hz to 62 Hz).
- These documents apply to surge protective devices intended for connection at locations between and including the secondary terminals of the service transformer and the line side of the service equipment. This installation location is also known as a Category C location (IEEE C62.41.1 and IEEE C62.41.2).
- These surge protective devices designed for and installed within a Category C location are also known as Secondary Arresters and Type 1 SPDs.

WG 3.6.9 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.18 Surge Protection of Equipment Connected to Both Low Voltage AC Power and Communication Circuits Working Group (WG 3.6.10)

Scope of WG 3.6.10:

 Develop a test and performance specification and an application guide for multi-service (multi-port) surge protectors to protect equipment connected to ac power and communication circuits.

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- The test specification and application guide will consider and discuss coordination of the multi-service (multi-port) surge protective devices with other AC and communication circuit protection.
- The test specification and application guide will be limited to premises served by 120/240 V ac power, with the neutral bonded to ground at the service entrance.
- The test specification and application guide scope is limited to only addressing metallic communications conductors.

WG 3.6.10 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.19 Wind Power Facilities Electrical Protection Guide (WG 3.6.11)

Scope of WG 3.6.11:

- Provide surge protection guidance for electrical equipment and systems with voltages of 1000 V (ac) and 1500 V (dc) or less within a wind power facility or wind generation structure.
- Included within this scope are communications and data acquisition equipment and associated circuitry and interfaces.

WG 3.6.11 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.20 Photovoltaic Facilities Electrical Protection Guide (WG 3.6.12)

Scope of WG 3.6.12:

- Provide test methods, performance standards, and application guidance for surge protection of electrical equipment and systems with voltages of 1000 V (ac) and 1500 V (dc) or less within a photovoltaic facility or installation.
- Included within this scope are communications and data acquisition equipment and associated circuitry and interfaces.

WG 3.6.12 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.21 Smart Grid Electrical Protection Guide (WG 3.6.13)

Scope of WG 3.6.13:

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- Provide surge protection guidance for electrical equipment and systems with voltages of 1000 V (ac) and 1500 V (dc) or less for components of the Smart Grid.
- Included within this scope are communications and data acquisition equipment and associated circuitry and interfaces.
- Additionally, there are cases which involve smart grid equipment attaching or coupling to higher voltage circuits such as electric utility medium voltage distribution. This scope does not limit providing guidance for such matters. The High Voltage Subcommittee has approved this scope in the A&S Committee meeting. This working group is a combined effort of both Low Voltage and High Voltage members.

WG 3.6.13 develops standards; therefore, it falls within the jurisdiction of the SPDC Working Group Policies and Procedures for Standards Development which provides direction on the operation and membership of the working group.

3.2.22 Electric Vehicle Supply Equipment Surge Protection Guide (WG 3.6.14)

Scope of WG 3.6.14:

- Provide surge protection guidance for electrical equipment and systems with voltages of 1000 V (ac) and 1500 V (dc) or less involved with electric vehicle infrastructure.
- Included within this scope are communications and data acquisition equipment and associated circuitry and interfaces.

3.3 Standard Coordinators

A Standards Coordinator will be appointed to each of the High-Voltage and Low-Voltage Subcommittees. The responsibilities of the Standards Coordinators fall under the jurisdiction of the SPDC Sponsor Policies and Procedures for Standards Development.

The High-Voltage Standards Coordinator and Low-Voltage Standards Coordinator are appointed by the Chair of the Committee at the recommendation of the High-Voltage and Low-Voltage Subcommittee Chairs, respectively, with the approval of the Administration and Standards Subcommittee.

The Standards Coordinators are members of SC 3.1, 3.2 and 3.7. The High Voltage Standards Coordinator is a member of SC 3.3, 3.4 and 3.5. The Low Voltage Standards Coordinator is a member of SC 3.6.

3.4 Liaison Representatives

The Committee will, at various times, wish to establish a close affiliation with other select bodies. On such occasion the Chair, with the concurrence of the Administration and Standards Subcommittee, will designate one or more members as official liaison from the SPDC. The person selected will have demonstrated an ability and willingness to serve in this capacity.

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The member selected will normally serve for the term of the liaison requirement.

The member will submit a written report to the Chair and Secretary of activity resulting from the liaison assignment.

4.0 Procedures Not Covered Elsewhere

4.1 Endorsement of Fellow Award

Any request for endorsement by the PES will be sent to the SPDC Chair by the Chair of the PES Fellows Committee for evaluation and recommendation. The nomination shall be tabled for the next A&S Subcommittee meeting. If the A&S Subcommittee decides to recommend endorsement, the Chair will submit to the Chair of the PES Fellows Committee a brief summary of the professional accomplishments of the candidate that are judged to be of such distinction as to warrant the member's evaluation to the grade of Fellow.

4.2 Evaluation and Presentation of Technical Papers

4.2.1 Responsibility for Evaluation of Technical Papers

The responsibility for all matters related to the evaluation of technical papers and their presentation at the various IEEE general meetings and conferences throughout the year resides with the SPDC Vice Chair.

4.2.2 PES Transactions

The SPDC Vice Chair had responsibility for all matters related to the evaluation of transaction papers. This process is completed through the online paper review system. It is preferable that the SPDC Vice Chair designates a member to serve this function.

4.2.3 Other Technical Papers

The SPDC Vice Chair is responsible for the review of PES Proceedings papers (abstracts and papers), panel session and special educational session summaries, and other IEEE Conference papers. The SPDC Vice Chair may draw upon the expertise of the committee members for paper review. The Vice Chair may designate a member to serve as a review coordinator for a conference.

4.2.4 Technical Paper Review Procedure

The paper review process is completed using the online paper review system.

Any paper designated by the reviewers as a possible prize paper is referred to the Chair of the Recognition and Awards Subcommittee.

4.2.5 Technical Paper Presentations

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The SPDC Vice Chair serves as a Technical Committee Program Chair (TCPC) for all IEEE general meetings and conferences. This function includes the paper reviews and scheduling and conducting of technical and panel sessions at these meetings. The SPDC Vice Chair may designate a member to serve as TCPC for each meeting. TCPC may designate session chair for each session.

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Informative Annex A – Dissolved, Retired and Tabled Working Groups

This clause is informative only and provided for historical purposes. It does not govern any portion of the committee.

3.1.3 Safety

Formed: May 78' Dissolved

- 1. Review standards and guides that may affect the safe installation, application or operation of surge protective devices.
- 2. Establish liaison with other activities formulating pertinent standards and guides.
- 3. Make recommendations to A&S concerning the need for standards or guides.

3.1.4 Editorial Review of ANSI Standard and Guides

Formed:

May '83

Dissolved

- 1. The Working Group shall be composed of: A Chair designated by the A&S Subcommittee, the head of IEEE delegation to ANSI C62, Chair of Working Group 3.3.12 and 3.4.14, Chair of 3.2 Bibliography Subcommittee, and
 - Chair of Working Group 5.3.12 and 3.4.14, Chair of 3.2 Bibliography Subcommittee, and Chair of the Working Group for which a standard or guide or the revision of a standard or guide is being reviewed.
- 2. Review all C62 standards and guides or the revision of a standard or guide for proper language and adherence to the IEEE Standards Style Manual prior to SPDC ballot.
- 3. Send all final revisions to the SPDC Vice-Chair.

3.3.1 Protective Characteristics of Gaps

Formed: Apr. '62

Amended: May '70

Dissolved Oct. '73

- 1. To review existing data on typical protective gaps associated with system voltages above 100 kV.
- 2. To investigate the characteristics of simple gap configurations to be used as a reference standard at the higher voltages, considering the effects of spacing, wave shape, proximity to other objects, test circuits.
- 3. To prepare a report on the characteristics of gaps.

3.3.2 Surge Arrester Switching Surge Protective Characteristics

Formed: Apr. '63

Amended:

Dissolved May '71

- 1. To develop tests and testing methods required to demonstrate the protective response of surge arresters to switching surge voltages and to coordinate with NEMA in outlining possible tests.
- * Combined with Working Group 3.3.4 to form Working Group 3.3.8

Amended:

3.3.3 Surge Arrester Contamination Performance and Durability

Formed: Apr. '64 Amended:

Dissolved Oct. '72

- 1. To determine the problem of contamination on the performance and durability of surge
- 2. To work with NEMA in outlining possible tests for determining the performance of surge arresters under contaminated surroundings.

3.3.4 Revision of Surge Arrester Durability Characteristic Standards

Formed: Nov. '66

Dissolved May '71*

1. To review the adequacy and need for the following electrical durability tests in ANSI C62.1: Section 1-7.4.1 High Current - Short Duration Test

Section 1-7.4.2 Low Current - Long Duration Test on Distribution Arresters

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Section 1-7.5 Duty Cycle Tests

- 2. Following this review to recommend applicable revisions to the Standard
- * Combined with Working Group 3.3.2 to form Working Group 3.3.8

3.3.5 Review of Pressure Relief Device Test Values

Formed: Oct. '68 Amended: Dissolved Mar '76

- 1. To make a field survey for the Surge Protective Devices Committee of the present and possible future pressure relief venting requirements for station and intermediate class arresters.
- 2. To submit the results and interpretations of the survey to the Chair of the IEEE delegation to the ANSI C62 after approval of the Surge Protective Devices Committee.
- 3. Review the difference in the area of pressure relief testing between ANSI C62.1 1970, NEMA Standard proposal I-15, 1969 and IEC 99-1 2nd edition 1970, and make recommendations for appropriate revisions.

3.3.6 <u>Low Voltage Surge Protection Devices</u>

Formed: May '70 Amended: Mar. '76 Dissolved Aug. '81 became 3.6

- 1. To review commercially available devices, other than ANSI Standard secondary arresters, which are used for low voltage system surge protection. Low voltage shall be defined as 600 volts or less.
- 2. To develop and recommend standard methods for testing and rating these devices.
- 3. Prepare application guides for commercially available low voltage surge protective devices.

3.3.6.1 Low Voltage Gas Tube Task Force

Formed: Amended: Became 3.6.1

3.3.6.2 Low Voltage Air Gap Arresters Task Force

Formed: Amended: Dissolved

3.3.6.3 Varistor/Avalanche Diode Task Force

Formed: Amended: Dissolved

NOTE: Each task force to produce a test specification and application guide for its respective device. Working group to combine all application guides into a single overall document upon completion of task force effort.

3.3.7 Fault Withstand Requirements for Distribution Surge Arresters

Formed: Oct. '69 Amended: Dissolved Apr. '80

- 1. To make a field survey of the fault withstand requirements for distribution surge arresters.
- 2. To develop guidelines for terminology and definitions with reference to the subject of fault withstand characteristics of distribution surge arresters.
- 3. To develop guidelines for types of tests that could be used to properly evaluate the fault withstand characteristics of distribution surge arresters.
- 4. To obtain data on the failure rate, type and cause of and failure of distribution surge arresters.

3.3.9 <u>Distribution Surge Arrester Lightning Discharge Current</u>

Formed: Oct. '73 Amended: Dissolved Apr. '81

- 1. Develop a program to obtain statistical data of the shape, magnitude and frequency of current surges discharged through distribution surge arresters on modern distribution systems.
- 2. Determine the best and most economical method and instrumentation to obtain the data mentioned in (1) above.

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- 3. Seek industry organizations willing to cooperate in a joint effort to obtain data over several years.
- 4. Analyze all data and propose new test standards if necessary.

3.3.12 Continuous Revision of C62.1

Formed: Oct. '83 Replaced by 3.3.11

- 1. Make recommendations to the OPD Subcommittee for revision of ASC C62.1, "IEEE Standard for Surge Arresters for AC Power Circuits," and any subsequent standards under the scope of the OPD Subcommittee.
- 2. Monitor the C62.1 standard revisions under development within OPD.
- 3. Monitor the activities of IEC/TC37 as they apply to changes or additions to IEC #99.1 and of NEMA LA-1 and attempt to resolve differences that may occur between their activities and ASC C62.1.

3.3.8 Review of Intermediate and Station Arrester Durability and Protective Characteristics

Formed: May '71 Amended: Oct. '72, Feb. '75, Oct. '85

- 1. Develop tests and testing methods required to demonstrate the characteristics of metal oxide intermediate and station surge arresters assigned by the Subcommittee.
- 2. Coordinate with Working Group 3.3.10 on test tolerance equally applicable to all classes of arresters.
- 3. Provide guidance to Working Group 3.3.11 for inclusion of the above items in C62.11
- 4. Report current assignments following each Working Group meeting.

3.3.9 High Voltage Direct Current Surge Arresters

Formed: Oct. '88 Inactive

- 1. Develop terminology and definitions with reference to arresters applied on high-voltage direct current (HVDC) systems for overvoltage protection.
- 2. Develop design tests and testing methods required to demonstrate the characteristics important to the application of HVDC arresters.
- 3. Solicit and evaluate information from WG 3.4.6 "Overvoltage Protection of High-Voltage Direct Current Installations" regarding the objectives listed above.
- 4. Monitor the activities of IEC TC37 regarding these same objectives on HVDC arrester and attempt to resolve differences that may exist.
- 5. Provide guidance to ASC C62 for inclusion of HVDC design tests in their documents.

3.3.10 Review of Distribution Arrester Durability and Protective Characteristics

Formed: Feb. '75 Amended: Oct. '85

- 1. Develop tests and testing methods to demonstrate the characteristics of metal oxide and gapped silicon carbide distribution arresters as assigned by the Subcommittee.
- 2. Coordinate with Working Group 3.3.8 on test tolerances equally applicable to all classes of arresters.
- 3. Provide guidance to Working Group 3.3.11 and 3.3.12 for inclusion of the above items in C62.11 and C62.1, respectively.
- 4. Report current assignments following each Working Group meeting.

3.3.13 High Voltage Arrester Characterization and Testing Working Group

Combined with 3.3.11

- 1. Develop tests and testing methods required to demonstrate the characteristics of metal oxide surge arresters assigned by the Subcommittee.
- 2. Provide guidance to Working Group 3.3.11 for inclusion of the above items in C62.11
- 3. Report current assignments following each Working Group meeting.

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3.4.1 <u>Voltage Rating Investigation for Application of Surge Arresters on Distribution Systems</u>

Formed: Mar. '60 Amended: Dissolved Oct. '71

- 1. To investigate present system classification related to the degree of system grounding of distribution circuits.
- 2. To establish more realistic distribution circuit constants, expressed as either impedance or voltage ratios.
- 3. To establish a guide for the selection of distribution arrester ratings based upon these circuit constants rather than the present method of relying on experience alone.

3.4.2 <u>Lightning Protection of Cable Connected Distribution Equipment</u>

Formed: Apr. '63 Amended: Dissolved Sept. '80

1. To investigate the lightning protective practices for cable connected distribution equipment and determine the factors which influence the selection and location of surge arresters.

3.4.3 Safety

Formed: Apr. '65 Amended: Dissolved May '78

became 3.1.3

- 1. To explore the safety aspects of surge arresters and their use.
- 2. To make recommendations to SPDC and/or NEMA concerning the possibility of guides or standards for safety.

3.4.4 Surge Voltages in AC Power Circuits Rated 600 Volts and Less

Formed: May '66 Amended: Dissolved Aug. '81

became 3.6.4

- 1. Define the problem: Direct attention to the need of protecting certain types of load equipment against transient overvoltages in secondary power circuits. This involves a description of the types of load equipment which experience indicated to be susceptible to damage by such transients and the nature of the troubles typically experienced.
- 2. Organize available information. This requires consideration of the following aspects:
 - a. Characteristics of lightning surges which appear at branch circuit loads. This involves the behavior of strokes to primary and secondary distribution circuits; also strokes-to-each coupling with grounding electrodes.
 - b. Secondary and branch circuit resonance effects produced by lightning. Review the literature on the subject and consider the high frequency response of secondary circuits to step functions.
 - c. Switching transients the effects on connected load of transients originating in the external distribution system and feedback disturbances caused by transients generated within a load circuit which in turn enter electrically adjacent loads.
- 3. Consideration of present protection methods and devices, their adequacy and possible need for improvement.
- 4. Preparation of a bibliography of relevant papers. Consideration shall be given to the feasibility of summarizing available data and presenting in a form convenient for application.
- 5. Stimulate interest leading to the preparation and presentation of papers under sponsorship of the SPDC.

3.4.5 Coordination of Surge Arresters and Current Limiting Fuses

Formed: Nov. '66 Amended: Dissolved Mar. '74

- 1. Determine factors affecting heavy energy switching surge discharges in arresters as related to current limiting interrupters in the range from 2400 to 34000 volts.
- 2. Prepare application guide.

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3. Make recommendations for device characteristics to alleviate the problem.

3.4.7 <u>Insulation Standards Activities</u>

Formed: May '68 Amended: Dissolved Mar. '74

- 1. Review new releases of standardizing committees and abstract information pertinent to the design and application of surge protective devices.
- 2. Prepare a consensus of opinion of the experts of SPDC to appropriate questions submitted by representatives to standardizing groups.

3.4.12 Surge Protection of High Voltage Cable Connected Equipment

Formed: Nov. '72 Amended: Dissolved May' 85

- 1. To investigate the present practice of protecting cable connected equipment and equipment associated with gas insulated substations of 69 kV and higher.
- 2. To prepare a guide for the selection and application of surge arresters for protecting high voltage cable connected equipment and equipment associated with gas insulated substations.

3.4.17 <u>Surge Arrester Protection of Capacitor Banks, Cables, Cable Connected Equipment, and Gas Insulated Substations</u>

Formed: Sept. '85 Amended: Oct. 96 Dissolved: May 97

- 1. Review existing standards and literature pertaining to arrester protection of the title items.
- 2. Review, summarize, and evaluate protection practices which presently exist for the titled items.
- 3. Prepare a section(s) to be included in the metal oxide surge arrester application guide and if appropriate an IEEE committee paper(s) covering any of the above items.

3.4.6 Overvoltage Protection of High Voltage Direct Current Installations

Formed: Oct. '67 Amended: Sept. '85

- 1. Review activities concerning overvoltage protection of high-voltage DC installations.
- 2. Update the bibliography on literature concerned with overvoltages in high-voltage DC installations.
- 3. Determine protective device requirements which must be considered in the overvoltage protection of high voltage DC installations.
- 4. Summarize manufacturer and user tests on DC arresters.
- 5. Monitor activities of IEC TC37.

3.4.10 High Voltage AC System Surge Arrester Application Guide

Formed: May '71 Amended: Sept. '85

- 1. Prepare sections of a guide for the application of metal oxide arresters for the protection of HV and EHV AC systems. Some specific tasks will be handled (capacitor banks, GIS, distribution systems, separation distances, etc.) by other SPDC Working Groups.
- 2. Develop a USA consensus to guide the United States National Committee in its support of a parallel effort by the IEC TC37.

3.4.11 Surge Arrester Modeling Techniques

Formed: Oct. '71 Amended: Now in 3.4.16

1. Develop techniques to represent surge arresters accurately for use in transient system studies. The models developed should be applicable to digital techniques, electronic and direct analog computers.

3.5.1 Part 1 - Application Guide for Neutral Grounding in Electric Utility Systems

Formed: May '83 Amended: Apr. '94 Dissolved: Apr. '94

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1. Review existing Standard IEEE 62.92 (Parts I - V) for errors and for additions, and recommend changes as required or desirable to correct, update, or improve this document.

3.5.2 Part II - Application Guide for Neutral Grounding of Synchronous Generator Systems

Formed: May '83 Amended: Oct. '88 Dissolved Apr. '94

1. Update and broaden the part of IEEE Standard 143 that deals with neutral grounding of synchronous generator systems.

3.5.3 Part III - Application Guide for Neutral Grounding of Generator Auxiliary Systems

Formed: May '83 Amended: Oct. '88 Dissolved Apr. '94

1. Develop a grounding guide as an additional part of the IEEE Standard 143 that addresses neutral grounding of generator auxiliary systems.

3.5.4 Part IV - Application Guide for Neutral Grounding of Distribution Systems

Formed: May '83 Amended: Oct. '88 Dissolved Apr. '94

1. Develop a guide as an additional part of IEEE Standard 143 that addresses neutral grounding of distribution systems.

3.5.5 Part V - Application Guide for Neutral Grounding of Transmission and Sub-Transmission and Sub-Transmission Systems

Formed: May '83 Amended: Oct. '88 Dissolved Apr. '94

1. Update and broaden the part of IEEE Standard 143 that deals with neutral grounding of transmission systems and of sub-transmission systems.

3.6.5 Surge Vulnerability of Components on Low Voltage Circuits

Formed: Aug. '81 Amended: Dispersed to multiple groups

- 1. Define the vulnerability of components on low voltage circuits to over-current and overvoltage surges.
- 2. Organize existing data on the subject and prepare a data manual as an Appendix to the Low Voltage Surge Protective Devices Application Guide.

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